

www.chaileaseholding.com.tw

No. 362, Rueiguang Road., Neihu Dist., Taipei, Taiwan

# **Key People**



Andre J.L. Koo
Honorary Chairman
Industry Experience: 22+ years
MBA, Leonard N., Stern School of
Business, NYU, USA



Fong-Long Chen
Chairman
Industry Experience: 42+ years
Master of Business
Administration, Sloan School of
Management, MIT, USA



Wen-Cheng Chen
Finance and Accounting Officer
Industry Experience: 35+ years
Bachelor of Economics, National
Chung Hsing University

### **Ming-Ching Hou**

President of Chailease Finance (Taiwan operation)

Industry Experience: 40+ years

Bachelor of Statistics.

National Cheng Kung University

# **Kuen-Ming Chen**

President of Chailease International Finance

Industry Experience: 29+ years

Bachelor of Accounting,

National Chung Hsing University University

### **Ying-Chin Liao**

Chief Strategy Officer

## Industry Experience 16+ years

Ph. D. Program, Harvard University, USA

Board Members, 9 seats with 3 independent directors: Fong-Long Chen, Andre J.L. Koo, Chee Wee Goh, Hsiu Tze Cheng, King Wai Alfred Wong, Chih Yang Chen, Steven Jeremy Goodman (Independent), Ching-Shui Tsou (Independent), Casey K. Tung (Independent)

# People

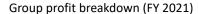
Total Employee: 7.787

**7,787** Sales Officer: 4,107 Credit Officer: 3,680

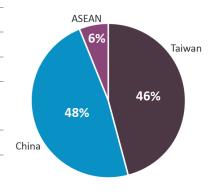


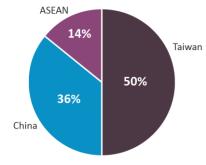
# **Financial Highlights**

	FY 2021	FY 2020	FY 2019
Revenue (NT\$ Mn)	72,160	59,478	59,132
Total Assets (NT\$ Mn)	713,227	593,324	497,338
Net Profit (NT\$ Mn)	21,644	16,857	15,469
Retroactively Adjusted	14.80	11.62	10.67
EPS (NT\$)			
ROE (%)	24	22	24
Dividend Per Share	6.5	5.5	5.0
(NT\$)			



Group portfolio breakdown (FY 2021)





#### **Core Products**



Equipment and automobile Leasing



Installment Sales



Account Receivable Financing



Loans/Project Finance

## **Outstanding Achievements**

Best Taiwan Global Brands 2021

( MOEA& Interbrand) of US\$387 million Brand value

FTSE TWSE Taiwan 50 index (Effective March 19th, 2018)

Top 6%~20% in TWSE Corporate Governance 2021

A rating from MSCI ESG Rating

Dow Jones Sustainability Indices (DJSI World & DJSI Emerging Markets)

## **Company Highlights**

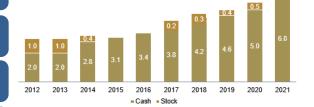
Leading Taiwan-based Finance Company

Over 40 Years of Experience & In-depth Knowledge Of SME Financing

Prudent Risk Management With Proved Track Records

Strong competitive position in the fast growing PRC leasing market

#### Dividend



# **Growth Strategy**

Positioned as a Multi Financing Provider to SMEs

Taiwan Serves as a Product and HR Development Center

Auditors : KPMG

Steadily Increases Sources of Non-Interest Income

Depositary Bank : J.P.Morgan

# Share Details & Market Cap.





- Listing Taiwan TWSE (Ticker: 5871)
- Market Cap: Approx NTD 318bn (as of 30 June 2022)
- GDR ISIN Code: US1574602058/US1574601068
- Common shares 1,582.9M; Preferred shares 150M

#### **Our Markets**



#### **History** Chailease Finance was established in 1977 Bangkok Grand Pacific lease public (BGPL) Asia Sermkij Leasing(ASK) was with core business of helping corporate was established and provides leasing and listed on the Stock Exchange of factoring services primarily to local SMEs. Thailand. acquiring production equipment. In 2014, ASK acquired BGPL as its Chailease International subsidiary. Finance(CIFC) formally established in Shanghai, was the first foreign company to acquire nationwide leasing license. -1980 -**— 1989** --2003 - Chailease Credit Services specializes Chailease developed the first version of credit in installment sales. analysis model based on the Basel II standards. The company received Chailease Holding listed on Chailease Holding included in the Chailease Royal Leasing approval from the State Bank the Taiwan Stock Exchange MSCI Global Sustainability Indexes. PLC. was established as of Vietnam to established a on Dec 13th. a joint-venture between Chailease published the first CSR subsidiary in Ho Chi Minh City. Chailease and the Royal report, which was verified by Group in Cambodia. third-party reviewer BSI and given a GRI 3.1 A+ rating. 2010 — - 2013 -- 2014 -**- 2015 -**2016--2017Chailease Finance received the Chailease holding named a "best Entered into a joint venture Chailease Berjaya Finance Employer" by Aon Hewitt, an 2010 Employee Friendly Work with Berjaya Corporation to Corporation was estab-Environment award from the provide vehicle financing lished as a joint-venture international human resource Council of Labor Affairs. and other related services between Chailease and the in Malaysia. Berjaya Group in the Philip-2020 Honored by Taiwan Stock exchange to Inclusion in Don Jones Sustainability Inclusion in FTSE be ranked in the top 5% companies for Indices (World & Emerging Markets) TWSE Taiwan 50 Corporate Governance disclosure. and awarded as Industry Mover in Sustainability Yearbook index Inclusion in FTSE4Good Taiwan ESG Index

Invested in EV charging station

business and entered into the

electric vehicle market

2022

2021

By the end of 2021, a total of 2,655 solar

power plants with installed capacity total-

ing 918 MW (megawatts)

Investor Relations Contact: IR@Chailease.com.tw